



# **OPERATING REPORT FOR 2009**

**THE RAIL TRAM & BUS UNION  
NSW BRANCH**

**Prepared: 14th May 2010**

## 1. SCOPE OF OPERATING REPORT

This Operating Report covers the:

1. Activities of the Rail, Tram & Bus Union (RTBU) NSW Branch, and results of those activities for the calendar year 1 January 2009 to 31 December 2009;
2. Significant changes in the nature of the activities as required under Fair Work(Registered Organisations) Act 2009.
3. Details of any significant changes in financial affairs.
4. Details of the rights of members to resign
5. Details of officers and members who hold positions as trustees or company officers.
6. Members of the committee of management
7. 2008 Elections
8. Number of members and number of employees

## 2. THE PRINCIPAL ACTIVITIES & RESULTS OF THE ACTIVITIES OF THE BRANCH

The RTBU (NSW) is a member based, federally register trade union representing members whose usual place of work is located within the State of New South Wales (NSW) and the Australian Capital Territory (ACT) together with members employed rail, tram (light rail) and government owned and operated bus industries.

The reporting unit's activities are directed by the NSW Branch Council in accordance with its objectives and rules of registration.

The principal activities and the results of these activities fell into the following categories:

ACTIVITIES	2008 RESULTS
1. Making agreements with employers.	<ul style="list-style-type: none"><li>• 23 Federally registered Agreements</li><li>• 2 NSW State Agreement</li></ul>
2. Implementation of Branch Council's agenda, including providing assistance and strategic advice to individual members in relation to workplace issues.	<ul style="list-style-type: none"><li>• Received application for admittance of 1433 new members (Bus and Rail Divisions).</li></ul>
3. Representing members in tribunals and related institutions.	<ul style="list-style-type: none"><li>• 224 appeals before NSW Transport Appeals Board (TAB) (215 Rail Division &amp; 9 Bus Division)</li><li>•</li></ul>
4. Electing representatives to peak trade union bodies in NSW.	<ul style="list-style-type: none"><li>• 5 delegates and alternate delegates (Rail Division) and 2 delegates (Bus Division) 2 delegates South Coast Labor Council nominated to Unions NSW.</li></ul>
5. Attending meetings called by peak union bodies in NSW.	<ul style="list-style-type: none"><li>• Attend approximately 35 Unions NSW meetings.</li></ul>
6. Making submissions on behalf of the branch to inquiries and proceedings affecting the industry.	<ul style="list-style-type: none"><li>• No submissions were made in 2009.</li></ul>
7. Training delegates & representatives.	<ul style="list-style-type: none"><li>• 41 workplace delegates were trained.</li></ul>

<p>8. Produced and distributed circulars, bulletins, newsletters and materials as authorised by the union.</p>	<ul style="list-style-type: none"> <li>• Produced and distributed: <ul style="list-style-type: none"> <li>– 4 copies of union journal <i>Road &amp; Rail</i>;</li> <li>– 81 membership bulletins</li> <li>– 4 newsletters</li> <li>– 1 <i>Around the Tracks</i>).</li> </ul> </li> </ul>
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### 3. ANY SIGNIFICANT CHANGES IN ACTIVITIES

There were no rule changes certified in 2009

### 4. DETAILS OF ANY SIGNIFICANT CHANGES IN FINANCIAL 2009

Significant changes in the Rail, Tram & Bus Union (RTBU) NSW Branch financial affairs (See **ATTACHMENT A: FINANCIAL REPORT**) included:

- an increase in accumulated funds of \$3,000,528 for the operating year to 31 December 2009;
- an increase in membership contributions of \$441,854 for the operating year to 31 December 2009; and
- an increase in the following union fees:
  - \$7.75 per week to \$8.15 for all Rail Divisions;
  - \$10.00 per week to \$10.40 for Locomotive Division.
  - There were no changes in membership fees for the Bus & Tram Division.

#### Other Relevant Information

- The Rail, Tram & Bus Union (RTBU) NSW Branch also managed the New Generation Holiday Camp at Jervis Bay on behalf of the union and its members. (See **ATTACHMENT A: FINANCIAL REPORT**).

### 5. DETAILS OF THE RIGHTS OF MEMBERS TO RESIGN AFFAIRS

All members of the RTBU (NSW) have the right to resign from the union in accordance with **Rule 14, Resignation from Membership**, of the Rules of the Rail Tram and Bus Industry Union as set out below:

#### **14 - RESIGNATION FROM MEMBERSHIP**

- (1) *A member may resign from membership of the Union by written notice addressed and delivered to the Secretary of his/her Branch.*
- (2) *A notice of resignation from membership of the Union takes effect:-*
  - (a) *where the member ceases to be eligible to become a member of the Union:-*
    - (i) *on the day on which the notice is received by the Union; or*
    - (ii) *on the day specified in the notice, which is a day not earlier than the day when the member ceases to be eligible to become a member;*

*whichever is later; or*
  - (b) *In any other case:-*
    - (i) *at the end of two weeks; or*
    - (ii) *on the day specified in the notice;*

*whichever is later.*

- (3) Any subscriptions, fees, fines and levies owing but not paid by a former member of the Union in relation to a period before the member's resignation took effect, may be sued for and recovered in the name of the Union in a Court of competent jurisdiction, as a debt due to the Union.
- (4) A notice delivered to the Branch Secretary shall be deemed to have been received by the Union when it was delivered.
- (5) A notice of resignation that has been received by the Union is not invalid because it was not addressed and delivered to the Branch Secretary.
- (6) A resignation from membership of the Union is valid even if it is not effected in accordance with this Rule, if the member is informed in writing by or on behalf of the Union that the resignation has been accepted.

## 6. DETAILS OF OFFICERS AND MEMBERS WHO HOLD POSITIONS AS TRUSTEES OR COMPANY DIRECTORS

The following members hold position(s) as trustees or company directors:

OFFICIAL	ORGANISATION
<b>Nick Lewocki</b>	<ul style="list-style-type: none"> <li>Employee Representative appointed to the Trustee Board of the State Trustee Corporation</li> <li>a Director of the Trades Hall Association</li> <li>a Director of Australian Industrial and Skills Forum Pty Ltd (Company since deregistered)</li> <li>a Director of the Transport and Logistics Centre (TALC)</li> </ul>
<b>Alex Claassens</b>	<ul style="list-style-type: none"> <li>a Director of Australian Industrial and Skills Forum Pty Ltd (Company since deregistered)</li> </ul>
<b>Doug Klineberg</b>	<ul style="list-style-type: none"> <li>a Director of Australian Industrial and Skills Forum Pty Ltd (Company since deregistered)</li> </ul>
<b>Mark Morey</b>	<ul style="list-style-type: none"> <li>Company Secretary of Australian Industrial and Skills Forum Pty Ltd (Company since deregistered)</li> </ul>

## 7. MEMBERS OF THE COMMITTEE OF MANAGEMENT

The members of Branch Council during the year ending 31 December 2009 were:

### THE BRANCH OFFICES

Branch President

Branch Secretary

Assistant Branch Secretary

Senior Branch Vice-President

Junior Branch Vice-President

Branch Organisers

Branch Divisional Presidents

Branch Divisional Vice-Presidents

Branch Divisional Secretaries

Assistant Branch Divisional Secretary, Locomotive Division

Branch Divisional Delegates to Branch Council

Sub Divisional Representatives on Branch Divisional Committee

**The Registered Office of the Australian Rail, Tram & Bus Industry Union is:**

**Level 4, 321 Pitt Street  
SYDNEY NSW 2000**

### BRANCH OFFICE HOLDERS

OFFICE	NAME	WORK ADDRESS/DEPOT
Branch President	Alex Claassens	Level 4, 321 Pitt Street SYDNEY NSW 2000
Branch Secretary	Nick Lewocki	Level 4, 321 Pitt Street SYDNEY NSW 2000
Assistant Branch Secretary	Michael Schmitzer	33 Gordon Avenue HAMILTON NSW 2303
Senior Branch Vice-President	Phillip Kessey	Level 4, 321 Pitt Street SYDNEY NSW 2000
Junior Branch Vice-President	Raul Baonza	83-89 Renwick Street REDFERN NSW 2016

**BRANCH OFFICE HOLDERS**  
**LOCOMOTIVE DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Brian Glover	Driver	Hunter Valley
Branch Divisional Senior Vice-President	Brett Rosser	Driver	Penrith
Branch Divisional Junior Vice-President	Peter Bull	Driver	Gosford
Branch Divisional Secretary	Alex Claassens	Union Official	Level 4, 321 Pitt Street SYDNEY NSW 2000
Assistant Branch Divisional Secretary	Robert Newham	Driver	Campbelltown

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Metropolitan District (3)	Paul Foster	Driver	Flemington
	Shan Rathinam	Driver	Central
	Ian Wyllie	Driver	PN Port Kembla
Northern District (1)	Russell Hendy	Driver	Brisbane
Western District (1)	Peter Anthony	Driver	PN Broken Hill
Southern District (1)	Mark Hall	Driver	PN Southern Highlands

**SUB DIVISIONAL REPRESENTATIVES ON BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
RAILCORP ETR GROUP REGION 1 (1)	Andrew Holt	Driver	Blacktown
RAILCORP ETR GROUP REGION 2 (1)	Jeff King	Driver	Flemington
RAILCORP ETR GROUP REGION 3 (2)	Mark McClymont	Driver	Cronulla
	Mark Hagan	Driver	Central
INTERCITY GROUP (1)	John Aquilina	Driver	Wollongong
COUNTRYLINK GROUP (1)	Craig Stevens	Driver	Sydney
PACIFIC NATIONAL GROUP METROPOLITAN REGION (1)	Arthur Pollard	Driver	PN Chullora
PACIFIC NATIONAL GROUP NORTH WEST REGION (2)	Peter Munday	Driver	Taree
PACIFIC NATIONAL	Nicholas Punch	Driver	Werris Creek
	Bruce Wooten	Driver	June

GROUP SOUTH WEST REGION (1)			
INTERAIL AUSTRALIA PTY LTD GROUP (1)	Alf Hayne	Driver	Grafton
FREIGHT AUSTRALIA GROUP (1)	Kevin Pryor	Driver	Clyde
SOUTHERN SILVERTON GROUP (1)	Michael Ferris	Driver	Narromine
INDEPENDENT RAILWAYS OF AUSTRALIA GROUP (1)	Ian Hogg	Driver	Sydney
EL ZORRO RAIL GROUP (1)	Greg Hayes	Driver	Sydney
SKILLED GROUP (1)	Vacant Position		
PERISHER BLUE GROUP (1)	Vacant Position		
MANILDRA GROUP (1)	Vacant Position		
PATRICK RAIL GROUP (1)	Vacant Position		
MOMENTUM GROUP (1)	Vacant Position		
PATRICK RAIL GROUP (1)	Vacant Position		
ARG GROUP (1)	Vacant Position		
SOUTHERN SHORTHHAUL GROUP (1)	Vacant Position		

**BRANCH OFFICE HOLDERS**  
**TRAM & BUS DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Darryl Malone	Union Official	83-89 Renwick Street REDFERN NSW 2016
Branch Divisional Vice-President	Kelly Budden	Bus Operator	Hamilton
Branch Divisional Secretary	Raul Baonza	Union Official	83-89 Renwick Street REDFERN NSW 2016

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Mark Delohery	Senior Bus Operator	Burwood
Wendy Wirth	Senior Bus Operator	Waverley
Chris Preston	Senior Bus Operator	North Sydney
Steven Giardullo	Senior Bus Operator	Port Botany
David Woollams	Senior Bus Operator	Hamilton

**BRANCH DIVISIONAL DELEGATE TO BRANCH COUNCIL AFFIRMATIVE ACTION (WOMEN)**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Leanne Holmes	Bus Operator	Hamilton

**SUB DIVISIONAL REPRESENTATIVES ON BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
BELMONT (1)	Craig Malone	Shed Driver	Belmont
BROOKVALE (1)	Narelle Sinclair	Senior Bus Operator	Brookvale
BURWOOD (1)	Mark Delohery	Senior Bus Operator	Burwood
HAMILTON (1)	David Woollams	Senior Bus Operator	Hamilton
KINGSGROVE (1)	Vijay Sharma	Senior Bus Operator	Kingsgrove
LEICHHARDT (1)	Darren Walsh	Senior Bus Operator	Leichhardt
MONA VALE (1)	Matthew Compton	Senior Bus Operator	Mona Vale
NORTH SYDNEY (1)	Christopher Preston	Senior Bus Operator	North Sydney
PORT BOTANY (1)	Steve Giardullo	Senior Bus Operator	Port Botany
RANDWICK (1)	Bruce Eddy	Bus Operator	Randwick
RYDE (1)	Daniel Jagers	Shed Driver	Ryde
WAVERLEY (1)	Wendy Wirth	Senior Bus Operator	Waverley
WILLOUGHBY (1)	Gary Way	Senior Bus Operator	Willoughby
BONNYRIGG (Western Sydney Buses) (1)	Vacant Position		
PYRMONT (Connex Sydney Light Rail) (1)	Vacant Position		

**BRANCH OFFICE HOLDERS**  
**INFRASTRUCTURE DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Tarvinder Panesar	Infrastructure Worker 1 B (1)	Sydenham
Branch Divisional Vice-President	Mohammad Obeid	Infrastructure Worker 2 A	Belmore
Branch Divisional Secretary	Ray West	Signal Sectionman	Gosford

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT (1)	James Buckley	Infrastructure Worker 1 C	Clyde
NORTHERN DISTRICT (1)	Tony Read	Infrastructure Track Worker	ARTC Tamworth
NORTH COAST DISTRICT (1)	Anestasi Bouboulas	Infrastructure Worker 1 A	ARTC Grafton
WESTERN DISTRICT (1)	Andrew Willetts	Infrastructure Worker 1 A	ARTC Dubbo
SOUTHERN DISTRICT (1)	Michael Tapper	Infrastructure Worker 1 A	ARTC Goulburn

**SUB DIVISIONAL REPRESENTATIVES TO BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT GROUP PERWAY (4)	Steven Bradley	Infrastructure Worker 1 C (IV)	Blacktown
	Kerry Williams	Infrastructure Worker 1 A	Clyde
	Peter Thelander	Infrastructure/Track Worker	Valley Heights
	Vacant Position		
METROPLITAN DISTRICT GROUP SIGNALS (1)	Michael Sullivan	Signal Sectionman	Hornsby
METROPOLITAN DISTRICT GROUP ELECTRICAL (1)	Alan Cameron	Infrastructure Worker 1 C	Hurstville
NORTHERN DISTRICT GROUP (1)	Ken Aldridge	Signals Team Leader	Signal Support Services P/L
NORTH COAST DISTRICT GROUP (1)	Anestasi Bouboulas	Infrastructure Worker 1 A	ARTC Grafton
WESTERN DISTRICT (1)	Andrew Willetts	Infrastructure Worker 1 A	ARTC Dubbo
SOUTHERN DISTRICT GROUP (1)	Michael Tapper	Infrastructure Worker 1 A	ARTC Goulburn

**BRANCH OFFICE HOLDERS**  
**ADMINISTRATIVE, SUPERVISORY, TECHNICAL & PROFESSIONAL DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Chris Doyle	Sales Account Team Leader	Central
Branch Divisional Vice-President	Mark Thompson	Station Manager	Richmond
Branch Divisional Secretary	Sam Nawar	Station Manager	Bankstown

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT (3)	Terry Missingham	Sales Account Team Leader	Hurstville
	Neil Munro	C&A Officer	Central
	Ling Chang	Senior Officer	Sydney
NORTHERN DISTRICT (1)	Greg Cameron	Asset Co-Ordinator	Port Waratah
	Graham Besley	C&A Officer	Wagga Wagga
WESTERN & SOUTHERN DISTRICTS (1)			
STATE TRANSIT AUTHORITY (1)	Earl Donaldson	Clerk Special Grade	Willoughby
SYDNEY FERRIES CORPORATION (1)	Vacant Position		

**SUB DIVISIONAL REPRESENTATIVES ON BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT GROUP (7)	Neville Mitchell	Senior Rostering Officer	Sydney
	Bob Barker	Payroll Officer	Lee Street
	Gary Teasel	FreightCorp Officer	Parramatta
	Terry Missingham	Sales Account Team Leader	Hurstville
	Eddy Daher	Station Manager	Rockdale
	Tony Hammoud	Station Manager	Blacktown
	Michael Maskell	C&A Officer	Sydney
NORTHERN DISTRICT GROUP (1)	Paul Casey	Station Manager	Maitland
WESTERN DISTRICT GROUP (1)	1 Vacant Position		
SOUTHERN DISTRICT GROUP (1)	Graham Besley	C&A Officer	Wagga Wagga

**BRANCH OFFICE HOLDERS**  
**FLEET MANUFACTURE, OVERHAUL, MAINTENANCE & SERVICE DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Sean Roser	Engineering Operator	Hornsby Maintenance Centre
Branch Divisional Vice-President	Paul Ciano	Engineering Operator	Flemington Maintenance Centre
Branch Divisional Secretary	Mick Bartlett	Presentation Service Attendant	Hornsby Maintenance Centre

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT (2)	Ismail Haywood	Presentation Service Attendant	Central
	Ida-Skye Morrison	Presentation Service Attendant	Hornsby Maintenance Centre
NORTHERN, WESTERN & SOUTHERN DISTRICTS (1)	Clarence Edwards	Engineering Operator	Bathurst Workshops

**SUB-DIVISIONAL REPRESENTATIVES ON BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT GROUP (4) (including 1 Bus Engineering Representative)	Alan Jennings	Roving Cleaner	Central
	Bruce Windmill	Engineering Repair Operator	Ryde
	Michael Malek	Anderson Machine Operator	Flemington Maintenance Centre
	Colin Williams	Presentation Service Attendant	Flemington Maintenance Centre
NORTHERN DISTRICT GROUP (1)	1 Vacant Position		
WESTERN DISTRICT GROUP (1)	Clarence Edwards	Engineering Operator	Bathurst Workshops
SOUTHERN DISTRICT GROUP (1)	Vacant Position		

**BRANCH OFFICE HOLDERS**  
**RAIL OPERATIONS DIVISION**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Branch Divisional President	Derek Morgan Jones	Area Controller	Sydney Signal Box
Branch Divisional Vice-President	Michael Sullivan	Guard	Mortdale
Branch Divisional Secretary	Joanne McCallum	Customer Service Attendant	Tuggerah

**BRANCH DIVISIONAL DELEGATE TO BRANCH COUNCIL AFFIRMATIVE ACTION (WOMEN)**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Carissa James	Area Controller	Sydney Signal Box

**BRANCH DIVISIONAL DELEGATES TO BRANCH COUNCIL:**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
METROPOLITAN DISTRICT (5)	Natalie Rickard	Area Controller	Homebush Signal Box
	Hapi Arapata	Customer Service Attendant	West Ryde
	Geoff Quinn	Guard	Liverpool
	Michael Sullivan	Guard	Mortdale
	Gary Stewart	Guard	Waterfall
NORTHERN DISTRICT (1)	Dallas Kriss	Passenger Service Supervisor	Taree
WESTERN DISTRICT (1)	Alf Johnston	Passenger Attendant	Dubbo
SOUTHERN DISTRICT (1)	Brian Frankham	Customer Attendant	Wagga Wagga

**SUB DIVISIONAL REPRESENTATIVES ON BRANCH DIVISIONAL COMMITTEE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT	
TRAIN GUARDS SUB DIVISION (2)	Paul Collimore	Guard	Gosford	
	Steven Brown	Guard	Central	
	STATION WAGES STAFF SUB DIVISION (excluding CSA Guards) (3)	Ross Symonds	Customer Service Attendant	Wynyard
		Leanne Milne	Customer Service Attendant	Quakers Hill
		John Steck	Customer Service Attendant	Parramatta
SIGNALLERS SUB DIVISION (2)	Jodie Howarth	Area Controller	Hornsby Signal Box	
	Natalie Rickard	Area Controller	Homebush Signal Box	
ON BOARD TRAIN PASSENGER SUB DIVISION (2)	Gordon Biggs	Senior Passenger Attendant	Central	
	Vacant Position			
TRANSIT OFFICERS WAGES SUB-DIVISION (2)	Danny Perry	Transit Officer	Central	
	Jason Schultz	Transit Officer	Parramatta	
TERMINAL OPERATORS SUB-DIVISION (2)	Jimmy Karnib	Terminal Planner	Chullora	

**BRANCH DELEGATES TO NATIONAL EXECUTIVE**

OFFICE	NAME	OCCUPATION	WORK ADDRESS/DEPOT
Assistant Branch Secretary	Michael Schmitzer	Union Official	33 Gordon Avenue Hamilton NSW 2303
Branch President	Alex Claassens	Union Official	Level 4, 321 Pitt Street Sydney NSW 2000

**DELEGATES FROM BRANCH TO NATIONAL COUNCIL**

**LOCOMOTIVE DIVISION**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Bryan Williamson	Driver	Lithgow
Brett Rosser	Driver	Penrith
Mark Supple	Driver	Morandoo
David Mathie	Driver	PN Chullora

**RAIL OPERATIONS DIVISION**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Michael Cartwright	Guard	Sydney
Geoff Quinn	Guard	Liverpool
Michael Farhat	Customer Service Team Leader	Central
Ghaleb Nagi	Area Controller	Sydenham Signal Box
Derek Morgan Jones	Area Controller	Sydney Signal Box

**FLEET MANUFACTURE, OVERHAUL, SERVICE DIVISION**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Diane Seymour	Presentation Service Attendant	Mortdale Maintenance Centre

**INFRASTRUCTURE DIVISION**

NAME	OCCUPATION	WORK ADDRESS/DEPOT
Ray West	Signal Sectionman	Gosford
Doug Klineberg	Union Official	Level 4, 321 Pitt Street Sydney NSW 2000

### **ADMINISTRATIVE, SUPERVISORY, TECHNICAL & PROFESSIONAL DIVISION**

<b>NAME</b>	<b>OCCUPATION</b>	<b>WORK ADDRESS/DEPOT</b>
Terry Missingham	Sales Account Team Leader	Hurstville
Christopher Doyle	Sales Account Team Leader	Central
Sam Nawar	Station Manager	Bankstown

### **TRAM & BUS DIVISION**

<b>NAME</b>	<b>OCCUPATION</b>	<b>WORK ADDRESS/DEPOT</b>
Mark Delohery	Senior Bus Operator	Burwood
Kelly Budden	Bus Operator	Hamilton
Daniel Jagers	Shed Driver	Ryde
Narelle Sinclair	Senior Bus Operator	Brookvale

## **8. 2008 ELECTIONS**

The RTBU was due to have elections in November 2008, however, those elections have been rescheduled for April 2009 by the Australian Electoral Commission (AEC).

## 9. Prescribed Information

### Number Of Members

As at the 31 December 2009 there were 15,606 financial members of the Rail, Tram & Bus Union (RTBU) NSW Branch across the following Divisions of the union:

DIVISION	FINANCIAL MEMBERS	UNFINANCIAL MEMBERS	TOTAL
Rail Operations	3993	84	4077
Infrastructure	1406	48	1454
Workshops	1004	23	1027
Admin / Professional	2149	67	2216
Locomotive	3159	70	3229
Bus and Tram	3895	209	4104
TOTAL	15,606	501	16,107

### Numbers Of Employees

As at the 31 December 2009 the Rail, Tram & Bus Union (RTBU) NSW Branch employed 29 full-time employees and 4 Part-time employee.

POSITION	No. OF EMPLOYEES	
	(Full/Time)	(Part/Time)
Elected Paid Officials	8	0
Offices of the Union	7	1
Office Manager	1	0
Clerical Support	9	3
<b>TOTAL</b>	<b>25</b>	<b>4</b>

Signed 14<sup>th</sup> May, 2010 by Alexander Claassens in accordance with a resolution of the Committee of Management.



## CONCISE FINANCIAL REPORT

FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER, 2009

The Committee of Management of the Australian Rail, Tram & Bus Industry Union, New South Wales Branch has resolved to provide a concise financial report to members for the financial year ended 31 December 2009.

The concise financial report has been derived from the full report and cannot be expected to provide as full an understanding of the financial performance, financial position and financial and investing activities of the branch as the full report. A copy of the full report and auditor's report will be sent to any member who requests them free of charge.

Members are advised of the following provisions:

Fair Work (Registered Organisations) Act 2009.

272 Information to be provided to members or Registrar

- (1) A member of a reporting unit, or a Registrar, may apply to the reporting unit for specified prescribed information in relation to the reporting unit to be made available to the person making the application.
- (2) The application must be in writing and must specify the period within which, and the manner in which, the information is to be made available. The period must not be less than 14 days after the application is given to the reporting unit.
- (3) A reporting unit must comply with an application made under subsection (1).

Section 517 of the Industrial Relations Act 1996

In accordance with Section 517 of the Industrial Relations Act a copy of the Auditor's Report, Accounts and Statements will be supplied free of charge to members who request same.

Certificates required to be given under the Act's by the Accounting Officer and Committee of Management have been completed in accordance with the provisions of the Act's and contain no qualifications.

**INCOME STATEMENT**

**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER, 2009**

	<b>2009</b>	<b>2008</b>
	<b>\$</b>	<b>\$</b>
<b>Revenue from ordinary activities:</b>		
Member Contributions	6,468,529	6,026,675
Interest Received	291,212	433,987
Rent	281,406	303,999
Other Income	59,738	50,098
<b>Expense from ordinary activities</b>		
Remuneration – Office Holders	503,305	488,772
Remuneration – Employee/Delegates	1,454,165	1,549,115
Superannuation	184,789	425,433
Superannuation provided	103,945	277,207
Sustentation National Office	782,920	750,564
Depreciation	338,867	350,326
Other Expenses	2,663,350	2,533,099
<b>Net Surplus from Ordinary Activities</b>	<b>1,069,544</b>	<b>440,243</b>
<b>Total Change in Accumulated Funds</b>	<b>1,069,544</b>	<b>440,243</b>

**BALANCE SHEET**  
**AS AT 31<sup>st</sup> DECEMBER, 2009**

	2009	2008
	\$	\$
<b>Current Assets</b>		
Cash assets	7,581,373	7,762,224
Receivables	192,301	122,733
Other	92,289	44,020
<b>TOTAL CURRENT ASSETS</b>	<b>7,865,963</b>	<b>7,928,977</b>
<b>Non-Current Assets</b>		
Financial Assets	897,916	17,445
Property, Office Equipment and Motor Vehicles-own use	7,977,243	6,777,749
Investment Property	1,450,000	800,000
<b>TOTAL NON-CURRENT ASSETS</b>	<b>10,325,159</b>	<b>7,595,194</b>
<b>TOTAL ASSETS</b>	<b>18,191,122</b>	<b>15,524,171</b>
<b>Current Liabilities</b>		
Accounts Payables	203,443	317,318
Provisions	78,734	-
<b>TOTAL CURRENT LIABILITIES</b>	<b>282,177</b>	<b>317,318</b>
<b>Non-Current Liabilities</b>		
Provisions	567,111	864,547
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>567,111</b>	<b>864,547</b>
<b>TOTAL LIABILITIES</b>	<b>849,288</b>	<b>1,181,865</b>
<b>NET ASSETS</b>	<b>17,341,834</b>	<b>14,341,306</b>
<b>ACCUMULATED FUNDS</b>		
Reserves	4,068,605	2,137,621
Accumulated Funds	13,273,229	12,203,685
<b>TOTAL ACCUMULATED FUNDS</b>	<b>17,341,834</b>	<b>14,341,306</b>

**STATEMENT OF CASH FLOWS**  
**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER, 2009**

	<b>2009</b>	<b>2008</b>
	<b>\$</b>	<b>\$</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Receipts from Members	6,397,973	6,133,377
Interest Received	291,212	433,987
Rent Received	281,406	303,999
Other	59,738	44,712
Payments to Suppliers and employees	(6,059,072)	(5,916,691)
<b>NET CASH PROVIDED BY OPERATING ACTIVITIES</b>	<b>971,257</b>	<b>999,384</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Payment for Property, Plant and Equipment	(271,638)	(264,757)
<b>NET CASH USED IN INVESTING ACTIVITIES</b>	<b>(271,638)</b>	<b>(264,757)</b>
NET CASH INCREASE	699,619	734,627
CASH AT THE BEGINNING OF THE YEAR	7,779,670	7,045,043
<b>CASH AT THE END OF THE YEAR</b>	<b>8,479,289</b>	<b>7,779,670</b>

## COMMITTEE OF MANAGEMENT STATEMENT

On 14th May, 2010 the Committee of Management of the Australian Rail Tram & Bus Industry Union, New South Wales Branch passed the following resolution in relation to the general purpose financial report (GPFR) of the reporting unit for the financial year ended 31<sup>st</sup> December, 2009:

- (a) the financial statements and notes comply with the Australian Accounting Standards;
- (b) the financial statements and notes comply with the reporting guidelines of the Industrial Registrar;
- (c) the financial statements and notes give a fair view of the financial performance, financial position and cash flows of the reporting unit for the financial year to which they relate;
- (d) there are reasonable grounds to believe that the reporting unit will be able to pay its debts as and when they become due and payable; and
- (e) during the financial year to which the GPFR relates and since the end of that year:
  - (i) meetings of the committee of management were held in accordance with the rules of the organisation including the rules of a branch concerned; and
  - (ii) the financial affairs of the reporting unit have been managed in accordance with the rules of the organisation including the rules of the branch concerned; and
  - (iii) the financial records of the reporting unit have been kept and maintained in accordance with the RAO Schedule and the RAO Regulations; and
  - (iv) the financial records of the reporting unit have been kept, as far as practicable, in a consistent manner to each of the other reporting units of the organisation; and
  - (v) no further information has been sought in any request of a member of the reporting unit or a Registrar duly made under section 272 of the RAO Schedule; and
  - (vi) no order for inspection of financial records have been made by the Commission under section 273 of the RAO Schedule.
- (f) The Branch has not derived any revenue during the year as a result of any recovery of wages activity it may have undertaken on behalf of members.

Signed 14th May, 2010 by Alexander Claassens in accordance with such resolution as is passed by the committee of management.



## **INDEPENDENT AUDITOR'S STATEMENT**

**To the members of The Australian Rail, Tram and Bus Industry Union, New South Wales Branch.**

### **Scope**

We have audited the concise financial report of The Australian Rail, Tram & Bus Industry Union, New South Wales Branch for the financial year ended 31 December, 2009 comprising the Committee of Management Statement, Income Statement, Balance Sheet, Statement of Cash Flows and notes to the financial statements. The Committee of Management is responsible for the financial report. We have conducted an independent audit of this financial report in order to express an opinion on it to the members.

Our audit has been conducted in accordance with Australian Auditing Standards to provide reasonable assurance whether the concise financial report is free of material misstatement.

Our procedures in respect of the audit of the concise financial report included testing that the information in the concise financial report is consistent with the full financial report, and examination, on a test basis, of evidence supporting the amounts and other disclosures which were directly derived from the full financial report. These procedures have been undertaken to form an opinion whether, in all material respects, the concise financial report is presented fairly in accordance with Accounting Standards, the Fair Work( Registered Organisations) Act 2009 and the Industrial Relations Act 1996

### **Audit Opinions**

#### **A) Fair Work( Registered Organisations) Act 2009**

In our opinion, the Concise Financial Report of The Australian Rail, Tram & Bus Industry Union, New South Wales Branch for the year ended 31<sup>st</sup> December, 2009 is in accordance with the full audited general purpose financial report available for inspection my members. The Audit opinion, express in that report is as follows:

In our opinion, the general purpose financial report of the Australian Rail, Tram & Bus Industry Union, New South Wales Branch presents fairly in accordance with applicable Accounting Standards and other mandatory professional reporting requirements in Australia as well as the requirements imposed by the Reporting Guidelines or Part 3 of Chapter 8 of Schedule 1B of the Fair Work( Registered Organisations) Act 2009.

#### **B) Industrial Relations Act 1996**

I certify that the Concise Financial Report is a fair and accurate summary of my Report, Accounts and Statements of the Australian Rail, Tram & Bus Industry Union, New South Wales Branch for the year ended 31<sup>st</sup> December, 2009. My Auditors Report did not contain particulars of any deficiency, failure or shortcomings as referred to in the Industrial Relations Act

Ken Mangraviti Pty Ltd Chartered Accountants

Registered Company Auditor

Dated : 14th May, 2010

**End of Report**

